

Coming Together

Qtrade Asset Management and Credential Asset Management Inc.

In 2018, Credential Financial joined Qtrade Financial Group and NEI Investments to create our new parent company, Aviso Wealth. Since then, we have been integrating our business lines.

The next step involves integrating our mutual fund dealer companies to a single new system, which includes your account(s) offered through Credential Asset Management Inc. This integration is scheduled to take effect as of November 30, 2020.

As we continue the process of amalgamating onto one platform, you may see a mix of the Qtrade Asset Management and Credential Asset Management Inc. brands. Rest assured, while the logos may be different, we are the same company.

Here are some examples:



You may see the Qtrade Asset Management brand in:

- Signs and brochures in your credit union's branch
- Your advisor's business card
- Product applications
- Resource materials such as questionnaires and calculators



You may see the Credential Asset Management Inc. brand in:

- Account opening and operational forms
- Credential Online client portal
- Statements and tax documents

Thank you for your patience as we continue our integration efforts.

Mutual funds and other securities are offered through Qtrade Advisor, a division of Credential Qtrade Securities Inc. Mutual funds are offered through Qtrade Asset Management (a trademark of Credential Asset Management Inc.).

Mutual funds and other securities are offered through Credential Securities, a division of Credential Qtrade Securities Inc. Mutual funds are offered through Credential Asset Management Inc.

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